

**RASOI LIMITED**

**REGISTERED OFFICE:RASOI COURT, 20 SIR R N MUKHERJEE ROAD,KOLKATA-700001 (WEST BENGAL)**

CIN : L25190WB1905PLC001594 e-mail : secdept@rasoigroup.in Website : www.rasoigroup.in

Tel : 033-2248-0114/15 Fax : 033-2248-1200

**STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH, 2016.**

		in Lacs (except per share data)				
Sl.No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-2016	31-Dec-2015	31-Mar-2015	31-Mar-2016	31-Mar-2015
		Audited	Unaudited	Audited	Audited	Audited
1	<b>Income from Operations</b>					
	a) Net Sales / Income from Operations (Net of Excise Duty)	902.68	390.42	335.34	1,817.59	6,153.86
	b) Other Operating Income	2.11	-	2.03	2.11	121.74
	<b>Total Income from Operations (net)</b>	<b>904.79</b>	<b>390.42</b>	<b>337.37</b>	<b>1,819.70</b>	<b>6,275.60</b>
2	<b>Expenses</b>					
	a) Cost of materials consumed	49.90	30.82	-	96.07	2,270.22
	b) Purchase of Stock-in-trade	515.79	250.78	-	793.40	1,148.97
	c) Changes in inventories of finished goods,work-in-progress and stock-in-trade	80.52	(82.54)	-	(8.17)	1,199.71
	d) Employee benefits expense	19.48	33.36	14.88	122.35	264.68
	e) Depreciation and amortisation expense	19.36	17.40	22.88	64.69	113.29
	f) Other Expenses	85.21	65.17	5.29	324.18	1,191.25
	<b>Total Expenses</b>	<b>770.26</b>	<b>314.99</b>	<b>43.05</b>	<b>1,392.52</b>	<b>6,188.12</b>
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items	134.53	75.43	294.32	427.18	87.48
4	Other Income	39.53	7.12	7.04	80.45	27.79
5	Profit / (Loss) from ordinary activities before Finance Costs and Exceptional Items	174.06	82.55	301.36	507.63	115.27
6	Finance Costs	1.63	0.91	-	2.88	168.11
7	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items	172.43	81.64	301.36	504.75	(52.84)
8	Exceptional Items (net)	-	-	(39.84)	-	149.11
9	Profit / (Loss) before tax	172.43	81.64	261.52	504.75	96.27
10	Tax Expense	35.61	15.96	38.98	113.16	(324.06)
11	Net Profit / (Loss) after tax	136.82	65.68	222.54	391.59	420.33
12	Paid-up equity share capital (Face Value ` 10/-per share)	193.20	193.20	193.20	193.20	193.20
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				11,227.60	10,858.12
14	Earnings Per Share (Basic & Diluted) (Not Annualised) (of ` 10/-each)	7.08	3.40	11.52	20.27	21.76

Segment-wise Revenue, Results and Capital Employed		in Lacs				
Sl.No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-2016	31-Dec-2015	31-Mar-2015	31-Mar-2016	31-Mar-2015
		Audited	Unaudited	Audited	Audited	Audited
1	<b>Segment Revenue</b>					
	- Edible Products Operations (Discontinued Operations)	-	-	-	-	5,165.64
	- Investment and Treasury Operations	192.49	186.92	337.37	860.37	1,109.96
	- Trading Operations	605.28	169.43	-	801.93	-
	- Baby Care and Packaging Products	107.02	34.07	-	157.40	-
	<b>Net Sales/Income from Operations</b>	<b>904.79</b>	<b>390.42</b>	<b>337.37</b>	<b>1,819.70</b>	<b>6,275.60</b>
2	<b>Segment Results - Profit/(Loss) before Tax and Interest</b>					
	- Edible Products Operations (Discontinued Operations)	-	-	(115.37)	-	(460.55)
	- Investment and Treasury Operations	172.76	175.70	321.73	813.53	922.86
	- Trading Operations	14.35	(6.58)	-	8.16	-
	- Baby Care and Packaging Products	(13.98)	(35.73)	-	(94.26)	-
	<b>Total</b>	<b>173.13</b>	<b>133.39</b>	<b>206.36</b>	<b>727.43</b>	<b>462.31</b>
	Less : i) Finance Cost	1.63	0.91	-	2.88	168.11
	ii) Other un-allocable expenditure net off un-allocable income	(0.93)	50.84	(55.16)	219.80	197.93
	<b>Total Profit/(Loss) before Tax</b>	<b>172.43</b>	<b>81.64</b>	<b>261.52</b>	<b>504.75</b>	<b>96.27</b>
3	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>					
	- Investment and Treasury Operations	9,225.94	9,043.11	8,968.43	9,225.94	8,968.43
	- Trading Operations	-	75.08	-	-	-
	- Baby Care and Packaging Products	2,168.31	2,152.38	1,943.03	2,168.31	1,943.03
	- Unallocated	754.27	764.37	868.72	754.27	868.72
	<b>Total Capital Employed</b>	<b>12,148.52</b>	<b>12,034.94</b>	<b>11,780.18</b>	<b>12,148.52</b>	<b>11,780.18</b>

**Notes :-**

- The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 13th May, 2016.
- The board has recommended a dividend of ` 1/- (10%) per equity shares of ` 10 each (previous year ` 1/- (10%)
- The Company is currently engaged in Investment and Treasury Operations, Business of Baby Care Products, Packaging Products and Metal Trading operations. Commercial production for Packaging Products commenced from quarter ended 30th June, 2015 and Baby Care Products and Metal Trading operations has commenced from quarter ended 30th September, 2015. Metal Trading business at present comprise of trading in Gold and Silver.
- Exceptional items (net) pertaining to March 2015 represent adjustments consequent to discontinuation of Vanaspati / Edible oil business with effect from 25.09.2014 and includes profit arising on transfer of Trademark, etc. aggregating to ` 1300 Lacs, expenses of ` 44.11 Lacs pertaining to transfer of Trademark, etc., loss of ` 1049.28 Lacs against discarding / sale of Plant & Machinery and loss of ` 57.50 Lacs arising on sale of stores etc.
- The financial results for the quarter ended 31.03.2016 and 31.03.2015 are balancing figures between audited results for the full financial year and the published year to date figures upto the third quarter of the respective financial years.
- Due to discontinuation of Vanaspati / Edible Oil business, figures for the current periods are not comparable with corresponding figures of previous periods. Previous year/ period's figures have been regrouped/ rearranged wherever necessary.

**For RASOI LIMITED**

KAPIL KAUL  
Executive Director & CFO  
(DIN : 00053937)

Place : Kolkata  
Dated : 13-May-2016

**RASOI LIMITED**

REGISTERED OFFICE:RASOI COURT,20 SIR R N MUKHERJEE ROAD,KOLKATA-700001 (WEST BENGAL)  
 CIN : L25190WB1905PLC001594 e-mail : secdept@rasoigroup.in Website : www.rasoigroup.in  
 Tel : 033-2248-0114/15 Fax : 033-2248-1200

**Statement of Assets and Liabilities**

		in Lacs	
Sl.No.	Particulars	Year Ended	
		31-Mar-2016	31-Mar-2015
		Audited	Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' Funds</b>		
	a) Share Capital	193.20	193.20
	b) Reserves & Surplus	11,955.32	11,586.98
	<b>Shareholders' Funds</b>	<b>12,148.52</b>	<b>11,780.18</b>
2	<b>Non Current Liabilities</b>		
	a) Deferred Tax Liabilities (net)	213.41	153.25
	b) Other Long Term Liabilities	-	10.00
	c) Long-Term Provisions	20.29	16.16
	<b>Non Current Liabilities</b>	<b>233.70</b>	<b>179.41</b>
3	<b>Current Liabilities</b>		
	a) Short-Term Borrowings	12.45	-
	b) Trade Payables	51.48	73.75
	c) Other Current Liabilities	75.35	21.44
	d) Short-Term Provisions	374.25	339.49
	<b>Current Liabilities</b>	<b>513.53</b>	<b>434.68</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>12,895.75</b>	<b>12,394.27</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-Current Assets</b>		
	a) Fixed Assets-Tangible Assets	2,228.69	1,880.69
	b) Non Current Investments	470.03	670.68
	c) Long-Term Loans and Advances	2,178.35	2,245.59
	d) Other Non Current Assets	144.45	39.42
	<b>Non-Current Assets</b>	<b>5,021.52</b>	<b>4,836.38</b>
2	<b>Current Assets</b>		
	a) Current Investments	7,101.55	6,253.64
	b) Inventories	23.21	-
	c) Trade Receivables	5.00	-
	d) Cash and Bank Balances	88.66	338.96
	e) Short-Term Loans and Advances	412.37	632.84
	f) Other Current Assets	243.44	332.45
	<b>Current Assets</b>	<b>7,874.23</b>	<b>7,557.89</b>
	<b>TOTAL ASSETS</b>	<b>12,895.75</b>	<b>12,394.27</b>
<b>For RASOI LIMITED</b>			
Place :	Kolkata	KAPIL KAUL	
Dated :	13-May-2016	Executive Director & CFO (DIN : 00053937)	