

RASOI LIMITED

REGISTERED OFFICE:RASOI COURT,20 SIR R N MUKHERJEE ROAD,KOLKATA-700001 (WEST BENGAL)

CIN : L25190WB1905PLC001594 e-mail : secdept@rasoigroup.in Website : www.rasoigroup.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015.

Part-I		₹ in Lacs			
Sl.No.	Particulars	Quarter Ended		Year Ended	
		30-Jun-2015	31-Mar-2015	30-Jun-2014	31-Mar-2015
		Unaudited	Audited	Unaudited	Audited
1	Income from Operations				
	a) Net Sales / Income from Operations (Net of Excise Duty)	221.36	335.34	3,663.62	6,153.86
	b) Other Operating Income	-	2.03	76.54	121.74
	Total Income from Operations (net)	221.36	337.37	3,740.16	6,275.60
2	Expenses				
	a) Cost of materials consumed	1.22	-	1,387.63	2,270.22
	b) Purchases of stock in trade	-	-	1,008.77	1,148.97
	c) Changes in inventories of finished goods,work-in-progress and stock-in-trade	(0.48)	-	745.65	1,199.71
	d) Employees benefits expense	33.50	14.88	97.17	264.68
	e) Depreciation and amortisation expense	12.09	22.88	54.25	113.29
	f) Other Expenses	93.34	62.79	559.29	1,191.25
	Total Expenses	139.67	100.55	3,852.76	6,188.12
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items	81.69	236.82	(112.60)	87.48
4	Other Income	27.68	7.04	7.70	27.79
5	Profit / (Loss) from ordinary activities before Finance Costs and Exceptional Items	109.37	243.86	(104.90)	115.27
6	Finance Costs	-	-	103.74	168.11
7	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items	109.37	243.86	(208.64)	(52.84)
8	Exceptional Items (net)	-	17.66	-	149.11
9	Profit / (Loss) before tax	109.37	261.52	(208.64)	96.27
10	Tax Expense	17.97	38.98	(8.48)	(324.06)
11	Net Profit / (Loss) after tax	91.40	222.54	(200.16)	420.33
12	Paid up equity share capital (Face Value ₹ 10/-per share)	193.20	193.20	193.20	193.20
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	10,858.12
14	Earnings Per Share (Basic & Diluted) (Not Annualised) in ₹	4.73	11.52	(10.36)	21.76

Part-II		₹ in Lacs			
Sl.No	Particulars	Quarter Ended		Year Ended	
		30-Jun-2015	31-Mar-2015	30-Jun-2014	31-Mar-2015
		Unaudited	Audited	Unaudited	Audited
A	Particulars of Shareholding				
1	Public Shareholding				
	- Number of Shares	484,367	484,367	484,367	484,367
	- Percentage of Shareholding	25.07%	25.07%	25.07%	25.07%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-encumbered				
	- Number of shares	1,447,633	1,447,633	1,447,633	1,447,633
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.93%	74.93%	74.93%	74.93%

Part-III		Quarter ended 30th June, 2015	
Sl.No	Particulars	30-Jun-2015	31-Mar-2015
B	Investor Complaints		
	Pending at the beginning of the quarter		Nil
	Received during the quarter		Nil
	Disposed of during the quarter		Nil
	Remaining unresolved at the end of the quarter		Nil

1 Segment-wise Revenue, Results and Capital Employed		₹ in Lacs			
Sl.No.	Particulars	Quarter Ended		Year Ended	
		30-Jun-2015	31-Mar-2015	30-Jun-2014	31-Mar-2015
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
	- Edible Products Operations (Discontinued Operations)	-	-	3,488.28	5,165.64
	- Investment and Treasury Operations	220.32	337.37	251.88	1,109.96
	- Baby Care and Packaging Products	1.04	-	-	-
	Net Sales/Income from Operations	221.36	337.37	3,740.16	6,275.60
2	Segment Results - Profit/(Loss) before Tax and Interest				
	- Edible Products Operations (Discontinued Operations)	-	(160.44)	(169.45)	(505.62)
	- Investment and Treasury Operations	208.87	348.58	130.27	949.71
	- Baby Care and Packaging Products	0.30	-	-	-
	Total	209.17	188.14	(39.18)	444.09
	Less : i) Finance Cost	-	-	103.74	168.11
	ii) Other unallocable expenditure net off unallocable income	99.80	(73.38)	65.72	179.71
	Total Profit/(Loss) before Tax	109.37	261.52	(208.64)	96.27
3	Capital Employed (Segment Assets - Segment Liabilities)				
	- Edible Products Operations (Discontinued Operations)	-	-	4,935.60	-
	- Investment and Treasury Operations	8,871.71	8,968.43	9,216.30	8,968.43
	- Baby Care and Packaging Products	2,147.84	1,943.03	-	1,943.03
	- Other Unallocable	852.14	868.72	(2,889.90)	868.72
	Total Capital Employed	11,871.69	11,780.18	11,262.00	11,780.18

Notes :-

- The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 31st July, 2015.
- The limited review of the results for quarter ended 30th June, 2015 as required under clause 41 of the listing agreement have been carried out by the auditors of the Company.
- (i) Considering the market condition and prospects thereof, the Board of Directors of the Company (the Board) at its meeting held on 25th September, 2014 had decided to discontinue the Vanaspati / Edible Oil business segment and production at Company's factory at Banganagar, West Bengal. In order to utilise the available infrastructure and resources and in view of the potential, it had been decided to set up the state of the art manufacturing facilities for Baby Care products at the aforesaid factory for which necessary steps are under implementation by the management.

(ii) Exceptional items (net) for the year ended 31.03.2015 represent adjustments consequent to discontinuation of the aforesaid business segment and include profit arising on transfer of Trademark, etc. aggregating to ₹ 1300 Lacs, expenses of ₹ 44.11 Lacs pertaining to transfer of Trademark, etc., loss of ₹ 1049.28 Lacs against discardation / sale of Plant & Machinery and loss of ₹ 57.50 Lacs arising on sale of stores etc.
- Other income for the quarter includes ₹ 21.55 lakhs recoverable against electricity bills (since settled) for the period from October, 2014 to December, 2014.
- Due to discontinuation of Vanaspati/ Edible Oil business as stated in Note No. 3(i) hereinabove, figures for the quarter are not comparable with corresponding figures of previous periods. Previous year/ period's figures have been regrouped/ rearranged wherever necessary.

For RASOI LIMITED

Place : Kolkata
Dated : 31-Jul-2015

Kapil Kaul
Executive Director & CFO