

RASOI LIMITED

REGISTERED OFFICE: RASOI COURT, 20 SIR R N MUKHERJEE ROAD, KOLKATA-700001 (WEST BENGAL)
CIN : L25190WB1905PLC001594 e-mail : secdept@rasoigroup.in Website : www.rasoigroup.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2015.

Part-I		₹ in Lacs					
Sl.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-2015	30-Jun-2015	30-Sep-2014	30-Sep-2015	30-Sep-2014	31-Mar-2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	a) Net Sales / Income from Operations (Net of Excise Duty)	303.13	221.36	1,946.48	524.49	5,610.10	6,153.86
	b) Other Operating Income	-	-	43.21	-	119.75	121.74
	Total Income from Operations (net)	303.13	221.36	1,989.69	524.49	5,729.85	6,275.60
2	Expenses						
	a) Cost of materials consumed	14.13	1.22	882.59	15.35	2,270.22	2,270.22
	b) Cost of goods sold	26.83	-	140.20	26.83	1,148.97	1,148.97
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(5.67)	(0.48)	454.06	(6.15)	1,199.71	1,199.71
	d) Employees benefits expense	36.01	33.50	94.99	69.51	192.16	264.68
	e) Depreciation and amortisation expense	15.84	12.09	54.25	27.93	108.50	113.29
	f) Other Expenses	80.47	93.34	498.71	173.81	1,058.00	1,191.25
	Total Expenses	167.61	139.67	2,124.80	307.28	5,977.56	6,188.12
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items	135.52	81.69	(135.11)	217.21	(247.71)	87.48
4	Other Income	6.12	27.68	6.45	33.80	14.15	27.79
5	Profit / (Loss) from ordinary activities before Finance Costs and Exceptional Items	141.64	109.37	(128.66)	251.01	(233.56)	115.27
6	Finance Costs	0.34	-	64.37	0.34	168.11	168.11
7	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items	141.30	109.37	(193.03)	250.67	(401.67)	(52.84)
8	Exceptional Items (net)	-	-	221.17	-	221.17	149.11
9	Profit / (Loss) before tax	141.30	109.37	28.14	250.67	(180.50)	96.27
10	Tax Expense	43.62	17.97	(321.44)	61.59	(329.92)	(324.06)
11	Net Profit / (Loss) after tax	97.68	91.40	349.58	189.08	149.42	420.33
12	Paid up equity share capital (Face Value ₹ 10/- per share)	193.20	193.20	193.20	193.20	193.20	193.20
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	10,858.12
14	Earnings Per Share (Basic & Diluted) (Not Annualised) in ₹	5.06	4.73	18.09	9.79	7.73	21.76

Part-II		₹ in Lacs					
Sl.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-2015	30-Jun-2015	30-Sep-2014	30-Sep-2015	30-Sep-2014	31-Mar-2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	Particulars of Shareholding						
1	Public Shareholding						
	- Number of Shares	484,367	484,367	484,367	484,367	484,367	484,367
	- Percentage of Shareholding	25.07%	25.07%	25.07%	25.07%	25.07%	25.07%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	1,447,633	1,447,633	1,447,633	1,447,633	1,447,633	1,447,633
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%

Particulars		Quarter ended 30th September, 2015					
B	Investor Complaints						
	Pending at the beginning of the quarter			Nil			
	Received during the quarter			Nil			
	Disposed of during the quarter			Nil			
	Remaining unresolved at the end of the quarter			Nil			

1 Segment-wise Revenue, Results and Capital Employed		₹ in Lacs					
Sl.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-2015	30-Jun-2015	30-Sep-2014	30-Sep-2015	30-Sep-2014	31-Mar-2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	- Edible Products Operations (Discontinued Operations)	-	-	1,677.37	-	5,165.64	5,165.64
	- Investment and Treasury Operations	260.64	220.32	312.32	480.96	564.21	1,109.96
	- Trading Operations	27.22	-	27.22	27.22	-	-
	- Baby Care and Packaging Products	15.27	1.04	-	16.31	-	-
	Net Sales/Income from Operations	303.13	221.36	1,989.69	524.49	5,729.85	6,275.60
2	Segment Results - Profit/(Loss) before Tax and Interest						
	- Edible Products Operations (Discontinued Operations)	-	-	(35.65)	-	(205.10)	(505.62)
	- Investment and Treasury Operations	262.42	208.87	274.64	471.29	404.91	949.71
	- Trading Operations	0.39	-	-	0.39	-	-
	- Baby Care and Packaging Products	(44.85)	0.30	-	(44.55)	-	-
	Total	217.96	209.17	238.99	427.13	199.81	444.09
	Less : i) Finance Cost	0.34	-	64.37	0.34	168.11	168.11
	ii) Other unallocable expenditure net off unallocable income	76.32	99.80	146.48	176.12	212.20	179.71
	Total Profit/(Loss) before Tax	141.30	109.37	28.14	250.67	(180.50)	96.27
3	Capital Employed (Segment Assets - Segment Liabilities)						
	- Edible Products Operations (Discontinued Operations)	-	-	3,406.56	-	3,406.56	-
	- Investment and Treasury Operations	9,023.45	8,871.71	8,058.85	9,023.45	8,058.85	8,968.43
	- Trading Operations	-	-	-	-	-	-
	- Baby Care and Packaging Products	2,141.97	2,147.84	-	2,141.97	-	1,943.03
	- Other Unallocable	803.85	852.14	146.17	803.85	146.17	868.72
	Total Capital Employed	11,969.27	11,871.69	11,611.58	11,969.27	11,611.58	11,780.18

Notes :-

- The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 14th October, 2015.
- The limited review of the results for quarter ended 30th September, 2015 as required under clause 41 of the listing agreement have been carried out by the auditors of the Company.
- The Company is currently engaged in the business of Baby Care, Packaging products and metal trading operations. Commercial production for baby care products has commenced during this quarter. Further, the Company has initiated trading in gold as part of its metal trading business operation undertaken during the quarter.
- Exceptional items (net) for the year ended 31.03.2015 represent adjustments consequent to discontinuation of Vanaspati / Edible oil business with effect from 25.09.2014 and includes profit arising on transfer of Trademark, etc. aggregating to ₹ 1300 Lacs. Expenses of ₹ 44.11 Lacs pertaining to transfer of Trademark, etc., loss of ₹ 1049.28 Lacs against discardation / sale of Plant & Machinery and loss of ₹ 57.50 Lacs arising on sale of stores etc.
- Due to discontinuation of Vanaspati / Edible Oil business, figures for the quarter and half year ended are not comparable with corresponding figures of previous periods. Previous year/ period's figures have been regrouped/ rearranged wherever necessary.

For RASOI LIMITED

Place : Kolkata
Dated : 14-Oct-2015

Kapil Kaul
Executive Director & CFO

RASOI LIMITED				
REGISTERED OFFICE:RASOI COURT,20 SIR R N MUKHERJEE ROAD,KOLKATA-700001 (WEST BENGAL)				
CIN : L25190WB1905PLC001594 e-mail : secdept@rasoigroup.in Website : www.rasoigroup.in				
1 Statement of Assets and Liabilities			₹ in Lacs	
Sl.No.	Particulars	Half Year Ended		Year Ended
		30-Sep-2015	30-Sep-2014	31-Mar-2015
		Unaudited	Unaudited	Audited
A	EQUITY AND LIABILITIES			
1	Shareholders' Funds			
	a) Share Capital	193.20	193.20	193.20
	b) Reserves & Surplus	11,776.07	11,418.38	11,586.98
	Shareholders' Funds	11,969.27	11,611.58	11,780.18
2	Non Current Liabilities			
	a) Deferred Tax Liabilities (net)	183.84	182.75	153.25
	b) Other Long Term Liabilities	10.00	10.00	10.00
	c) Long-Term Provisions	15.76	25.70	16.16
	Non Current Liabilities	209.60	218.45	179.41
3	Current Liabilities			
	a) Short-Term Borrowings	24.74	-	-
	b) Trade Payables	109.79	175.25	73.75
	c) Other Current Liabilities	22.60	543.87	21.44
	d) Short-Term Provisions	345.72	343.43	339.49
	Current Liabilities	502.85	1,062.55	434.68
	TOTAL EQUITY AND LIABILITIES	12,681.72	12,892.58	12,394.27
B	ASSETS			
1	Non-Current Assets			
	a) Fixed Assets	2,212.18	2,034.80	1,880.69
	b) Non Current Investments	670.68	970.68	670.68
	c) Long-Term Loans and Advances	2,178.57	2,184.99	2,245.59
	d) Other Non Current Assets	138.42	9.50	39.42
	Non-Current Assets	5,199.85	5,199.97	4,836.38
2	Current Assets			
	a) Current Investments	6,104.19	6,845.64	6,253.64
	b) Inventories	26.27	72.19	-
	c) Trade Receivables	2.15	0.97	-
	d) Cash and Bank Balances	178.61	239.28	338.96
	e) Short-Term Loans and Advances	816.64	17.95	632.84
	f) Other Current Assets	354.01	516.58	332.45
	Current Assets	7,481.87	7,692.61	7,557.89
	TOTAL ASSETS	12,681.72	12,892.58	12,394.27
For RASOI LIMITED				
Place :	Kolkata			Kapil Kaul
Dated :	14-Oct-2015			Executive Director & CFO