

RASOI LIMITED

REGISTERED OFFICE:RASOI COURT,20 SIR R N MUKHERJEE ROAD,KOLKATA-700001 (WEST BENGAL)

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2013.

in Lacs							
Part-I							
Sl.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-2013	30-Jun-2013	30-Sep-2012	30-Sep-2013	30-Sep-2012	31-Mar-2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	a) Net Sales / Income from Operations (Net of Excise Duty)	3,800.21	3,985.53	4,366.53	7,785.74	8,506.46	15,216.96
	b) Other Operating Income	40.90	83.83	176.69	124.73	346.72	600.26
	Total Income from Operations (Net)	3,841.11	4,069.36	4,543.22	7,910.47	8,853.18	15,817.22
2	Expenses						
	a) Cost of materials consumed	2,239.51	2,566.57	2,492.92	4,806.08	5,137.11	8,816.83
	b) Purchases of stock in trade	718.52	830.78	940.08	1,549.30	1,777.97	3,574.30
	c) Changes in inventories of finished goods,work-in-progress and stock-in-trade	115.57	(95.21)	160.08	20.36	314.27	152.32
	d) Employees benefits expense	99.91	88.36	88.17	188.27	169.96	349.20
	e) Depreciation and amortisation expense	52.81	52.79	52.88	105.60	105.77	211.68
	f) Other Expenses	563.11	752.14	554.15	1,315.25	1,150.22	2,322.19
	Total Expenses	3,789.43	4,195.43	4,288.28	7,984.86	8,655.30	15,426.52
3	Profit / (Loss) from Operations before Other Income, Finance costs and Exceptional Items(1-2)	51.68	(126.07)	254.94	(74.39)	197.88	390.70
4	Other Income	5.31	8.04	35.31	13.35	43.64	67.43
5	Profit / (Loss) from ordinary activities before Finance Costs and Exceptional Items (3+4)	56.99	(118.03)	290.25	(61.04)	241.52	458.13
6	Finance Costs	92.80	52.03	10.37	144.83	31.08	103.26
7	Profit / (Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	(35.81)	(170.06)	279.88	(205.87)	210.44	354.87
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7-8)	(35.81)	(170.06)	279.88	(205.87)	210.44	354.87
10	Tax Expense	(49.03)	(7.83)	43.33	(56.86)	37.39	(21.24)
11	Net Profit / (Loss) from ordinary activities after tax (9±10)	13.22	(162.23)	236.55	(149.01)	173.05	376.11
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11±12)	13.22	(162.23)	236.55	(149.01)	173.05	376.11
14	Paid up equity share capital (Face Value ` 10/-per share)	193.20	193.20	193.20	193.20	193.20	193.20
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						10,505.78
16	Earnings Per Share (Basic & Diluted) (Not Annualised) in `	0.68	(8.40)	12.24	(7.71)	8.95	19.47

Part-II							
Sl.No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-2013	30-Jun-2013	30-Sep-2012	30-Sep-2013	30-Sep-2012	31-Mar-2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	Particulars of Shareholding						
1	Public Shareholding						
	- Number of Shares	484,367	484,367	484,367	484,367	484,367	484,367
	- Percentage of Shareholding	25.07%	25.07%	25.07%	25.07%	25.07%	25.07%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	1,447,633	1,447,633	1,447,633	1,447,633	1,447,633	1,447,633
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%
		Quarter ended 30th September, 2013					
B	Investor Complaints						
	Pending at the beginning of the quarter						Nil
	Received during the quarter						1
	Disposed of during the quarter						1
	Remaining unresolved at the end of the quarter						Nil

1 Segment-wise Revenue, Results and Capital Employed							in Lacs
Sl.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-2013	30-Jun-2013	30-Sep-2012	30-Sep-2013	30-Sep-2012	31-Mar-2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	- Edible Products Operations	3,643.85	3,845.68	4,328.25	7,489.53	8,380.61	14,779.55
	- Investment and Treasury Operations	197.26	223.68	214.97	420.94	472.57	1,037.67
	Total	3,841.11	4,069.36	4,543.22	7,910.47	8,853.18	15,817.22
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income from Operations	3,841.11	4,069.36	4,543.22	7,910.47	8,853.18	15,817.22
2	Segment Results - Profit/(Loss) before Tax and Interest						
	- Edible Products Operations	(62.32)	(274.46)	165.27	(336.78)	(66.46)	(276.67)
	- Investment and Treasury Operations	196.78	223.34	209.73	420.12	459.45	944.04
	Total	134.46	(51.12)	375.00	83.34	392.99	667.37
	Less : i) Finance Cost	92.80	52.03	10.37	144.83	31.08	103.26
	ii) Other Un-allocable expenditure net off unallocable income	77.47	66.91	84.75	144.38	151.47	209.24
	Total Profit/(Loss) before Tax	(35.81)	(170.06)	279.88	(205.87)	210.44	354.87
3	Capital Employed (Segment Assets - Segment Liabilities)						
	- Edible Products Operations	4,707.32	4,602.26	3,215.71	4,707.32	3,215.71	4,725.43
	- Investment and Treasury Operations	8,896.29	9,136.39	9,419.90	8,896.29	9,419.90	8,393.19
	- Other Unallocable	(2,285.48)	(2,432.96)	(1,323.99)	(2,285.48)	(1,323.99)	(1,649.93)
	Total Capital Employed	11,318.13	11,305.69	11,311.62	11,318.13	11,311.62	11,468.69

Notes :-

- The above financial result were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 05th November, 2013.
- The Limited Review of the results for quarter and half year ended on 30th September,2013 as required under clause 41 of the listing agreement have been carried out by the auditor of the company.
- The company was entitled for remission of Sales Tax / VAT upto 03.06.2013 as per West Bengal Incentive Scheme,1999 and thereby other operating income does not include such incentive after the said date.
- Exchange fluctuation of ` 21.42 Lacs and ` 208.30 Lacs for the quarter and half year ended 30.09.2013 respectively (` Nil and ` Nil in respect of quarter and half year ended 30.09.2012 respectively) against foreign currency borrowings is included under other expenses.
- Previous year / period's figures have been reworked / regrouped / rearranged.

For RASOI LIMITED

Kapil Kaul
Whole Time Director

Place : Kolkata
Dated : 5-Nov-2013

RASOI LIMITED

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1 Statement of Assets and Liabilities		in Lacs		
Sl.No.	Particulars	Half Year Ended		Year Ended
		30-Sep-2013	30-Sep-2012	31-Mar-2013
		Unaudited	Unaudited	Audited
A	EQUITY AND LIABILITIES			
1	Shareholders' Funds			
	a) Share Capital	193.20	193.20	193.20
	b) Reserves & Surplus	11,124.93	11,118.42	11,275.49
	Shareholders' Funds	11,318.13	11,311.62	11,468.69
2	Non Current Liabilities			
	a) Long-Term Borrowings	-	-	-
	b) Deferred Tax Liabilities (net)	526.15	595.65	583.01
	c) Other Long Term Liabilities	1,010.00	1,510.00	1,010.00
	d) Long-Term Provisions	49.96	44.90	41.00
	Non Current Liabilities	1,586.11	2,150.55	1,634.01
3	Current Liabilities			
	a) Short-Term Borrowings	2,049.97	258.94	1,798.20
	b) Trade Payables	2,188.78	4,220.48	2,446.30
	c) Other Current Liabilities	55.52	26.40	148.79
	d) Short-Term Provisions	375.24	447.50	387.29
	Current Liabilities	4,669.51	4,953.32	4,780.58
	TOTAL EQUITY AND LIABILITIES	17,573.75	18,415.49	17,883.28
B	ASSETS			
1	Non-Current Assets			
	a) Fixed Assets	3,551.57	3,726.23	3,607.45
	b) Non Current Investments	2,088.07	2,716.15	2,168.07
	c) Long-Term Loans and Advances	2,808.65	2,698.90	2,773.39
	d) Other Non Current Assets	1.36	-	-
	Non-Current Assets	8,449.65	9,141.28	8,548.91
2	Current Assets			
	a) Current Investments	6,054.46	4,503.30	5,548.09
	b) Inventories	1,009.41	1,353.70	1,631.88
	c) Trade Receivables	851.23	838.56	620.86
	d) Cash and Cash Equivalents	297.60	305.01	777.49
	e) Short-Term Loans and Advances	538.88	2,097.19	574.18
	f) Other Current Assets	372.52	176.45	181.87
	Current Assets	9,124.10	9,274.21	9,334.37
	TOTAL ASSETS	17,573.75	18,415.49	17,883.28

For RASOI LIMITED

Place : Kolkata
Dated : 5-Nov-2013

Kapil Kaul
Whole Time Director