

RASOI LIMITED

REGISTERED OFFICE:RASOI COURT,20 SIR R N MUKHERJEE ROAD,KOLKATA-700001 (WEST BENGAL)

e-mail : secdept@rasoigroup.in and Website : www.rasoigroup.in

(Rs in Lacs)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2011.

Sl. No.	Particulars	Year Ended				
		Quarter Ended		Half Year Ended		Year Ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	a) Net Sales / Income from Operations	4,284.71	3,761.24	8,506.06	6,411.24	13,481.83
	b) Other Operating Income	234.19	32.17	321.69	121.53	292.77
	Total	4,518.90	3,793.41	8,827.75	6,532.77	13,774.60
2	Expenditure					
	a) (Increase) / Decrease in Stock in Trade and Work in progress	197.60	(153.90)	131.77	(60.87)	(129.90)
	b) Consumption of Raw materials	2,849.45	2,578.25	5,809.45	4,377.60	9,313.31
	c) Purchase of Traded Goods	622.99	238.02	1,176.33	496.50	1,027.69
	d) Employees Cost	74.07	76.16	146.71	148.83	316.22
	e) Depreciation	52.45	48.98	104.31	97.94	198.48
	f) Other Expenditure	613.19	516.13	1,077.37	952.48	1,883.14
	g) Total	4,409.75	3,303.64	8,445.94	6,012.48	12,608.94
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	109.15	489.77	381.81	520.29	1,165.66
4	Other Income	19.88	21.35	25.11	34.47	56.63
5	Profit before Interest & Exceptional Items (3+4)	129.03	511.12	406.92	554.76	1,222.29
6	Interest	13.99	48.04	21.83	68.80	91.04
7	Profit after Interest but before Exceptional Items (5-6)	115.04	463.08	385.09	485.96	1,131.25
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7+8)	115.04	463.08	385.09	485.96	1,131.25
10	Tax Expense-					
	a) Current Tax	11.50	42.25	66.50	50.00	190.00
	b) Deferred Tax	3.37	58.51	0.69	47.50	19.67
11	Net Profit from Ordinary Activities after tax (9-10)	100.17	362.32	317.90	388.46	921.58
12	Extraordinary item (net of tax expense)	-	-	-	-	-
13	Net Profit for the period (11-12)	100.17	362.32	317.90	388.46	921.58
14	Paid up equity share capital (Face Value Rs.10/-per share)	193.20	193.20	193.20	193.20	193.20
15	Reserves excluding Revaluation Reserves					9,617.99
16	Earnings Per Share (EPS)					
	a) Basic and diluted EPS before extraordinary items	5.18	18.75	16.45	20.11	47.70
	b) Basic and diluted EPS after extraordinary items	5.18	18.75	16.45	20.11	47.70
17	Public Shareholding					
	- Number of Shares	484,367	484,367	484,367	484,367	484,367
	- Percentage of Shareholding	25.07%	25.07%	25.07%	25.07%	25.07%
18	Promoters and promoter group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of shares	1,447,633	1,447,633	1,447,633	1,447,633	1,447,633
	- Percentage of shares (as a % of the total shareholding of promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.93%	74.93%	74.93%	74.93%	74.93%

Notes :-

- 1 The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 14th November, 2011.
- 2 The Limited Review of the results for quarter ended on 30th September,2011 as required under clause 41 of the Listing Agreement have been carried out by the auditors of the Company.
- 3 Status of investor complaints for the quarter : Opening - NIL ; Received - One ; Disposed - One ; Pending - NIL.
- 4 Income from operations includes dividend of Rs.51.75 Lacs for quarter ended 30.09.2011 (Dividend for quarter ended 30.09.2010 - Rs.208.70 Lacs)
- 5 Other expenditure includes notional loss of Rs.68.84 Lacs on account of exchange fluctuation against outstanding foreign currency liability.
- 6 Previous year / period's figures have been re arranged/re grouped wherever necessary.

For RASOI LIMITED

Place : Kolkata

Dated 14th November, 2011

Director

RASOI LIMITED

REGISTERED OFFICE:RASOI COURT,20 SIR R N MUKHERJEE ROAD,KOLKATA-700001 (WEST BENGAL)

(Rs in Lacs)

1 Statement of assets and liabilities as per clause 41(l)(ea)of the listing agreement :-					
Sl. No.	Particulars	Half Year Ended		Year Ended	
		30.09.2011	30.09.2010	31.03.2011	31.03.2011
		Unaudited	Unaudited	Audited	
SOURCES OF FUNDS					
1	Shareholders' Funds				
	a) Share Capital	193.20	193.20	193.20	
	b) Reserves & Surplus	10,732.86	9,942.44	10,416.54	
2	Loan Funds	916.38	2,124.75	1,007.97	
3	Deferred Tax Liabilities (Net)	600.54	627.69	599.85	
	Total	12,442.98	12,888.08	12,217.56	
APPLICATION OF FUNDS					
1	Fixed Assets (Including in Progress)	3,757.69	3,731.93	3,758.19	
2	Investments	4,314.66	4,816.94	5,106.35	
3	Current Assets,Loans and Advances				
	a) Inventories	1,011.70	1,763.80	1,082.92	
	b) Sundry Debtors	1,068.58	746.30	487.39	
	c) Cash and Bank Balances	418.83	3,030.44	132.54	
	d) Loans and Advances	6,131.79	3,718.98	5,382.67	
	e) Other Current Assets	256.36	159.80	166.26	
	Less : Current Liabilities and Provisions				
	a) Liabilities	4,023.80	4,739.20	3,515.42	
	b) Provisions	492.83	340.91	383.34	
	Net Current Assets	4,370.63	4,339.21	3,353.02	
	Total	12,442.98	12,888.08	12,217.56	

1 Segment-wise Revenue, Results and Capital Employed						
Sl. No.	Particulars	Quarter Ended		Half Year Ended		Year ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue					
	- Edible Products Operations	4,211.34	3,338.57	8,253.22	5,913.70	12,664.31
	- Investment and Treasury Operations	307.56	454.84	574.53	619.07	1,110.29
	Total	4,518.90	3,793.41	8,827.75	6,532.77	13,774.60
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Sales/Income from Operations	4,518.90	3,793.41	8,827.75	6,532.77	13,774.60
2	Segment Results - Profit/(Loss) before Tax and Interest					
	- Edible Products Operations	(76.97)	181.14	4.79	120.26	544.51
	- Investment and Treasury Operations	305.91	440.82	570.83	605.05	1,091.76
	Total	228.94	621.96	575.62	725.31	1,636.27
	Less: i) Interest Expenses	13.99	48.04	21.83	68.80	91.04
	ii) Other Un-allocable expenditure net off unallocable income	99.91	110.84	168.70	170.55	413.98
	Total Profit/(Loss) before Tax	115.04	463.08	385.09	485.96	1,131.25
		-	-	-	-	-
3	Capital Employed (Segment Assets - Segment Liabilities)					
	- Edible Products Operations	4,520.76	3,723.74	4,520.76	3,723.74	4,001.83
	- Investment and Treasury Operations	8,735.35	7,243.80	8,735.35	7,243.80	9,099.89
	- Other Unallocable	(2,330.05)	(831.90)	(2,330.05)	(831.90)	(2,491.98)
	Total Capital Employed	10,926.06	10,135.64	10,926.06	10,135.64	10,609.74