

RASOI LIMITED

REGISTERED OFFICE:RASOI COURT,20 SIR R N MUKHERJEE ROAD,KOLKATA-700001 (WEST BENGAL)

e-mail : secdept@rasoigroup.in and Website : www.rasoigroup.in

(Rs in Lacs)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31st DECEMBER 2011.

Sl. No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	a) Net Sales / Income from Operations	4,056.10	4,284.71	3,682.19	12,562.16	10,093.44	13,481.83
	b) Other Operating Income	115.99	234.19	127.17	437.68	248.70	292.77
	Total	4,172.09	4,518.90	3,809.36	12,999.84	10,342.14	13,774.60
2	Expenditure						
	a) (Increase) / Decrease in Stock in Trade and Work in progress	32.09	197.60	37.89	163.86	(22.98)	(129.90)
	b) Consumption of Raw materials	2,638.45	2,849.45	2,471.20	8,447.90	6,848.80	9,313.31
	c) Purchase of Traded Goods	690.71	622.99	295.26	1,867.04	791.76	1,027.69
	d) Employees Cost	84.24	74.07	76.15	230.95	224.98	316.22
	e) Depreciation	52.71	52.45	49.84	157.02	147.78	198.48
	f) Other Expenditure	625.05	613.19	492.64	1,702.41	1,445.12	1,883.14
	g) Total	4,123.25	4,409.75	3,422.98	12,569.18	9,435.46	12,608.94
3	Profit from Operations before Other Income,Interest & Exceptional Items (1-2)	48.84	109.15	386.38	430.66	906.68	1,165.66
4	Other Income	4.14	19.88	8.20	29.25	42.66	56.63
5	Profit before Interest & Exceptional Items (3+4)	52.98	129.03	394.58	459.91	949.34	1,222.29
6	Interest	38.00	13.99	15.77	59.83	84.57	91.04
7	Profit after Interest but before Exceptional Items (5-6)	14.98	115.04	378.81	400.08	864.77	1,131.25
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7+8)	14.98	115.04	378.81	400.08	864.77	1,131.25
10	Tax Expense-						
	a) Current Tax	3.50	11.50	81.00	70.00	131.00	190.00
	b) Deferred Tax	(3.07)	3.37	(4.18)	(2.38)	43.32	19.67
11	Net Profit from Ordinary Activities after tax (9-10)	14.55	100.17	301.99	332.46	690.45	921.58
12	Extraordinary item (net of tax expense)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	14.55	100.17	301.99	332.46	690.45	921.58
14	Paid up equity share capital (Face Value Rs.10/-per share)	193.20	193.20	193.20	193.20	193.20	193.20
15	Reserves excluding Revaluation Reserves						9,617.99
16	Earnings Per Share (EPS)						
	a) Basic and diluted EPS before extraordinary items	0.75	5.18	15.63	17.21	35.74	47.70
	b) Basic and diluted EPS after extraordinary items	0.75	5.18	15.63	17.21	35.74	47.70
17	Public Shareholding						
	- Number of Shares	484,367	484,367	484,367	484,367	484,367	484,367
	- Percentage of Shareholding	25.07%	25.07%	25.07%	25.07%	25.07%	25.07%
18	Promoters and promoter group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	1,447,633	1,447,633	1,447,633	1,447,633	1,447,633	1,447,633
	- Percentage of shares (as a % of the total shareholding of promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.93%	74.93%	74.93%	74.93%	74.93%	74.93%

Notes :-

- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 13th February, 2012.
- The Limited Review of the results for quarter ended on 31st December, 2011 as required under clause 41 of the Listing Agreement have been carried out by the auditors of the Company.
- Other expenditure and interest for the nine month ended 31st December, 2011 includes Rs.130.28 Lacs and Rs.35.61 Lacs respectively pertaining to exchange fluctuation, which has since been reduced considerably on favourable movement of the exchange rate. This being notional and fluctuating in nature, actual charge thereagainst will be determined on crystallisation of liability by the year end.
- Status of investor complaints for the quarter : Opening - NIL ; Received - Nil ; Disposed - Nil ; Pending - NIL.
- Previous year / period's figures have been re arranged/re grouped wherever necessary.

For RASOI LIMITED

Place : Kolkata
Dated 13th February, 2012

Director

1 Segment-wise Revenue, Results and Capital Employed							
Sl. No.	Particulars	Quarter Ended			Nine Month Ended Ended		Year ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	- Edible Products Operations	3,865.71	4,211.34	3,559.64	12,118.93	9,473.35	12,664.31
	- Investment and Treasury Operations	306.38	307.56	249.72	880.91	868.79	1,110.29
	Total	4,172.09	4,518.90	3,809.36	12,999.84	10,342.14	13,774.60
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income from Operations	4,172.09	4,518.90	3,809.36	12,999.84	10,342.14	13,774.60
2	Segment Results - Profit/(Loss) before Tax and Interest						
	- Edible Products Operations	(149.02)	(76.97)	243.26	(144.22)	363.52	544.51
	- Investment and Treasury Operations	304.30	305.91	247.91	875.13	852.96	1,091.76
	Total	155.28	228.94	491.17	730.91	1,216.48	1,636.27
	Less: i) Interest Expenses	38.00	13.99	15.77	59.83	84.57	91.04
	ii) Other Un-allocable expenditure net off unallocable income	102.30	99.91	96.59	271.00	267.14	413.98
	Total Profit/(Loss) before Tax	14.98	115.04	378.81	400.08	864.77	1,131.25
3	Capital Employed (Segment Assets - Segment Liabilities)						
	- Edible Products Operations	3,968.27	4,520.76	4,207.81	3,968.27	4,207.81	4,001.83
	- Investment and Treasury Operations	8,980.89	8,735.35	8,374.02	8,980.89	8,374.02	9,099.89
	- Other Unallocable	(2,009.33)	(2,330.05)	(2,145.08)	(2,009.33)	(2,145.08)	(2,491.98)
	Total Capital Employed	10,939.83	10,926.06	10,436.75	10,939.83	10,436.75	10,609.74
For RASOI LIMITED							
Director							
Place Kolkata							
Dated 13th February, 2012							