

**(1)(a) Statement showing Shareholding Pattern**

Name of the Company: RASOI LIMITED			
Scrip Code: 507649 (BSE) ; 28121 (CSE)			
Name of the Scrip: RASOI LIMITED , Class of Security: Equity			
Quarter ended: 31st December, 2010			
<b>Partly paid-up shares :-</b>	<b>Number of partly paid-up shares</b>	<b>As a % of total no.of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
<b>Held by promoter/ promoter group</b>	NIL		
<b>Held by public</b>	NIL		
<b>Total</b>	NIL		
<b>Outstanding Convertible Securities :-</b>	<b>Number of outstanding securities</b>	<b>As a % of total no.of outstanding securities</b>	<b>As a % of total no.of shares of the Company, assuming full conversion of convertible securities</b>
<b>Held by promoter/ promoter group</b>	NIL		
<b>Held by public</b>	NIL		
<b>Total</b>	NIL		
<b>Warrants :-</b>	<b>Number of warrants</b>	<b>As a % of total no.of warrants</b>	<b>As a % of total no.of shares of the Company, assuming full conversion of warrants</b>
<b>Held by promoter/ promoter group</b>	NIL		
<b>Held by public</b>	NIL		
<b>Total</b>	NIL		
<b>Total paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>1932000</b>		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	5	87273	81645	4.52	4.52	0	0.00
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	12	1360360	1260473	70.41	70.41	0	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	17	1447633	1342118	74.93	74.93	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	17	1447633	1342118	74.93	74.93	0	0.00
(B)	Public shareholding <sup>3</sup>						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks	3	77	34	0.00	0.00		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies	1	12	12	0.00	0.00		
(f)	Foreign Institutional Investors							

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A.

(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	Sub-Total (B)(1)	4	89	46	0.00	0.00		
(2)	Non-institutions						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	65	148839	147519	7.70	7.70		
(b)	Individuals -	3538	289566	167848	14.99	14.99		
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.							
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1	25000	25000	1.29	1.29		
(c)	Any Other (specify)- NRI	23	19886	7435	1.03	1.03		
	Clearing Member	10	987	987	0.05	0.05		
	Sub-Total (B)(2)	3637	484278	348789	25.07	25.07		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	3641	484367	348835	25.07	25.07	<b>NA</b>	<b>NA</b>
	TOTAL (A)+(B)	3658	1932000	1690953	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				<b>NA</b>		<b>NA</b>	<b>NA</b>
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3658</b>	<b>1932000</b>	<b>1690953</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

NA – Not applicable

(I)(b) **Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group” ,Quarter Ended 31.12.2010**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Hindustan Composites Limited(*)	175068	9.06	0	0.00	0.00
2.	J L Morison (I) Limited	360062	18.64	0	0.00	0.00
3.	Axon Trading & Mfg Co. Ltd	30825	1.60	0	0.00	0.00
4.	Lotus Udyog Limited	7050	0.36	0	0.00	0.00
5.	Leaders Healthcare Pvt. Limited(*)	134315	6.95	0	0.00	0.00
6.	Mody Investors Pvt. Ltd	108280	5.60	0	0.00	0.00
7.	Noble Trading Co. Ltd	81918	4.24	0	0.00	0.00
8.	Pallawi Trading & Mfg. Co. Ltd	33247	1.72	0	0.00	0.00
9.	Silver Trading & Services Ltd(*)	80495	4.17	0	0.00	0.00
10.	Surdas Trading & Mfg. Co. Ltd	35815	1.85	0	0.00	0.00
11.	Pallawi Resources Ltd	313285	16.22	0	0.00	0.00
12.	Raghu Nandan Mody(*)	5628	0.29	0	0.00	0.00
13.	Shashi Mody	29065	1.51	0	0.00	0.00
14.	Varunn Mody(*)	52580	2.72	0	0.00	0.00
	<b>TOTAL</b>	<b>1447633</b>	<b>74.93</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(\*)More than one Folio clubbed

(I)(c) **Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares quarter ended 31.12.2010**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	United Machine Co. Ltd.	69000	3.57
2.	BNK Capital Markets Ltd *	65223	3.38
3.	Shree Nath Kapoor	25000	1.29
	<b>TOTAL</b>	<b>159223</b>	<b>8.24</b>

\*More than one Folio clubbed

(I)(d) Statement showing details of locked-in shares quarter ended 31.12.2010

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A.	N.A.	N.A.	N.A.
	<b>TOTAL</b>	<b>00</b>	<b>00</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	N.A.			
2.				
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	N.A.			
2.				
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>