

RASOI LIMITED

REGISTERED OFFICE:RASOI COURT,20 SIR R N MUKHERJEE ROAD,KOLKATA-700001 (WEST BENGAL)

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2013.

| Part-I | | ₹ in Lacs | | | |
|--------|---|---------------|-------------|-------------|-------------|
| Sl.No. | Particulars | Quarter Ended | | Year Ended | |
| | | 30-Jun-2013 | 31-Mar-2013 | 30-Jun-2012 | 31-Mar-2013 |
| | | Unaudited | Audited | Unaudited | Audited |
| 1 | Income from Operations | | | | |
| | a) Net Sales / Income from Operations (Net of Excise Duty) | 3,985.53 | 2,931.50 | 4,139.93 | 15,216.96 |
| | b) Other Operating Income | 83.83 | 127.17 | 170.03 | 600.26 |
| | Total Income from Operations (Net) | 4,069.36 | 3,058.67 | 4,309.96 | 15,817.22 |
| 2 | Expenses | | | | |
| | a) Cost of materials consumed | 2,566.57 | 1,611.53 | 2,644.19 | 8,816.83 |
| | b) Purchases of stock in trade | 830.78 | 839.06 | 837.89 | 3,574.30 |
| | c) Changes in inventories of finished goods,work-in-progress and stock-in-trade | (95.21) | (241.07) | 154.19 | 152.32 |
| | d) Employees benefits expense | 88.36 | 88.23 | 81.79 | 349.20 |
| | e) Depreciation and amortisation expense | 52.79 | 53.03 | 52.89 | 211.68 |
| | f) Other Expenses | 752.14 | 576.81 | 596.07 | 2,322.19 |
| | Total Expenses | 4,195.43 | 2,927.59 | 4,367.02 | 15,426.52 |
| 3 | Profit / (Loss) from Operations before Other Income,Finance costs and Exceptional Items(1-2) | (126.07) | 131.08 | (57.06) | 390.70 |
| 4 | Other Income | 8.04 | 40.84 | 8.33 | 67.43 |
| 5 | Profit / (Loss) from ordinary activities before Finance Costs and Exceptional Items (3+4) | (118.03) | 171.92 | (48.73) | 458.13 |
| 6 | Finance Costs | 52.03 | 45.53 | 20.71 | 103.26 |
| 7 | Profit / (Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6) | (170.06) | 126.39 | (69.44) | 354.87 |
| 8 | Exceptional Items | - | - | - | - |
| 9 | Profit / (Loss) from ordinary activities before tax (7-8) | (170.06) | 126.39 | (69.44) | 354.87 |
| 10 | Tax Expense | (7.83) | (52.42) | (5.94) | (21.24) |
| | a) Current Tax | - | (1.00) | - | 31.00 |
| | b) Excess Provision for earlier year written back | - | (45.00) | - | (45.00) |
| | c) Deferred Tax | (7.83) | (6.42) | (5.94) | (7.24) |
| 11 | Net Profit / (Loss) from ordinary activities after tax (9±10) | (162.23) | 178.81 | (63.50) | 376.11 |
| 12 | Extraordinary items (net of tax expense) | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11±12) | (162.23) | 178.81 | (63.50) | 376.11 |
| 14 | Paid up equity share capital (Face Value ` 10/-per share) | 193.20 | 193.20 | 193.20 | 193.20 |
| 15 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | 10,505.78 |
| 16 | Earnings Per Share (Basic & Diluted) (Not Annualised) in ` | (8.40) | 9.26 | (3.29) | 19.47 |

| Part-II | | Quarter Ended | | | | Year Ended | |
|----------|--|-------------------------------------|-------------|-------------|-------------|------------|--|
| Sl.No | Particulars | 30-Jun-2013 | 31-Mar-2013 | 30-Jun-2012 | 31-Mar-2013 | | |
| | | Audited | Unaudited | Unaudited | Audited | | |
| | | | | | | | |
| A | Particulars of Shareholding | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | - Number of Shares | 484,367 | 484,367 | 484,367 | 484,367 | | |
| | - Percentage of Shareholding | 25.07% | 25.07% | 25.07% | 25.07% | | |
| 2 | Promoters and Promoter Group Shareholding | | | | | | |
| | a) Pledged / Encumbered | | | | | | |
| | - Number of shares | - | - | - | - | | |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | | |
| | - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | | |
| | b) Non-encumbered | | | | | | |
| | - Number of shares | 1,447,633 | 1,447,633 | 1,447,633 | 1,447,633 | | |
| | - Percentage of shares (as a % of the total shareholding of the promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | | |
| | - Percentage of shares (as a % of the total share capital of the company) | 74.93% | 74.93% | 74.93% | 74.93% | | |
| | | | | | | | |
| | Particulars | Quarter ended 30th June,2013 | | | | | |
| B | Investor Complaints | | | | | | |
| | Pending at the beginning of the quarter | | | Nil | | | |
| | Received during the quarter | | | 1 | | | |
| | Disposed of during the quarter | | | 1 | | | |
| | Remaining unresolved at the end of the quarter | | | Nil | | | |

| 1 Segment-wise Revenue, Results and Capital Employed | | ₹ in Lacs | | | |
|--|--|---------------|-------------|-------------|-------------|
| Sl.No. | Particulars | Quarter Ended | | Year Ended | |
| | | 30-Jun-2013 | 31-Mar-2013 | 30-Jun-2012 | 31-Mar-2013 |
| | | Unaudited | Audited | Unaudited | Audited |
| 1 | Segment Revenue | | | | |
| | - Edible Products Operations | 3,845.68 | 2,681.79 | 4,052.36 | 14,779.55 |
| | - Investment and Treasury Operations | 223.68 | 376.88 | 257.60 | 1,037.67 |
| | Total | 4,069.36 | 3,058.67 | 4,309.96 | 15,817.22 |
| | Less : Inter Segment Revenue | - | - | - | - |
| | Net Sales/Income from Operations | 4,069.36 | 3,058.67 | 4,309.96 | 15,817.22 |
| | | - | | | |
| 2 | Segment Results - Profit/(Loss) before Tax and Interest | | | | |
| | - Edible Products Operations | (274.46) | (130.23) | (231.73) | (276.67) |
| | - Investment and Treasury Operations | 223.34 | 300.83 | 249.72 | 944.04 |
| | Total | (51.12) | 170.60 | 17.99 | 667.37 |
| | Less : i) Finance Cost | 52.03 | 45.53 | 20.71 | 103.26 |
| | ii) Other Un-allocable expenditure net off unallocable income | 66.91 | (1.32) | 66.72 | 209.24 |
| | Total Profit/(Loss) before Tax | (170.06) | 126.39 | (69.44) | 354.87 |
| 3 | Capital Employed (Segment Assets - Segment Liabilities) | | | | |
| | - Edible Products Operations | 4,602.26 | 4,725.43 | 3,952.60 | 4,725.43 |
| | - Investment and Treasury Operations | 9,136.39 | 8,393.19 | 8,496.23 | 8,393.19 |
| | - Other Unallocable | (2,432.96) | (1,649.93) | (1,372.96) | (1,649.93) |
| | Total Capital Employed | 11,305.69 | 11,468.69 | 11,075.87 | 11,468.69 |

Notes :-

- The above financial result were reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 13th August, 2013.
- The Limited Review of the results for quarter ended 30th June, 2013 as required under clause 41 of the listing agreement have been carried out by the auditor of the company.
- The company was entitled for remission of Sales Tax / VAT upto 03.06.2013 as per West Bengal Incentive Scheme,1999 and thereby other operating income does not include such incentive after the said date.
- Other expenses for the current quarter includes loss of ₹186.88 Lacs (quarter ended 31.03.2013 gain of ₹33.71 Lacs, quarter ended 30.06.2012 loss of ₹ 60.6 Lacs and for the year ended 31.03.2013 loss of ₹11.94 Lacs) on account of foreign exchange fluctuations.
- Previous year / period's figures have been reworked / regrouped / rearranged.

For RASOI LIMITED

Director

Place : Kolkata
Dated : 13-Aug-2013