

**(1)(a) Statement showing Shareholding Pattern**

Name of the Company: RASOI LIMITED			
Scrip Code: 507649 (BSE) ; 28121 (CSE)			
Name of the Scrip: RASOI LIMITED , Class of Security: Equity			
Quarter ended: 30th September, 2011			
<b>Partly paid-up shares :-</b>	<b>Number of partly paid-up shares</b>	<b>As a % of total no.of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
<b>Held by promoter/ promoter group</b>	NIL		
<b>Held by public</b>	NIL		
<b>Total</b>	NIL		
<b>Outstanding Convertible Securities :-</b>	<b>Number of outstanding securities</b>	<b>As a % of total no.of outstanding securities</b>	<b>As a % of total no.of shares of the Company, assuming full conversion of convertible securities</b>
<b>Held by promoter/ promoter group</b>	NIL		
<b>Held by public</b>	NIL		
<b>Total</b>	NIL		
<b>Warrants :-</b>	<b>Number of warrants</b>	<b>As a % of total no.of warrants</b>	<b>As a % of total no.of shares of the Company, assuming full conversion of warrants</b>
<b>Held by promoter/ promoter group</b>	NIL		
<b>Held by public</b>	NIL		
<b>Total</b>	NIL		
<b>Total paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>	<b>1932000</b>		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	5	87273	81645	4.52	4.52	0	0.00
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	12	1360360	1360360	70.41	70.41	0	0.00
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	17	1447633	1442005	74.93	74.93	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	17	1447633	1442005	74.93	74.93	0	0.00
(B)	Public shareholding <sup>3</sup>						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks	3	77	34	0.00	0.00		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies	1	12	12	0.00	0.00		
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A.

(h)	Any Other (specify)							
	Sub-Total (B)(1)	4	89	46	0.00	0.00		
(2)	Non-institutions						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	56	157290	156720	8.14	8.14		
(b)	Individuals -	3516	281404	164664	14.57	14.57		
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.							
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1	23950	23950	1.24	1.24		
(c)	Any Other (specify)- NRI	24	20158	7707	1.04	1.04		
	Clearing Member	6	1476	1476	0.08	0.08		
	Sub-Total (B)(2)	3603	484278	354517	25.07	25.07		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	3607	484367	354563	25.07	25.07	<b>NA</b>	<b>NA</b>
	TOTAL (A)+(B)	3624	1932000	1796568	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				<b>NA</b>		<b>NA</b>	<b>NA</b>
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3624</b>	<b>1932000</b>	<b>1796568</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**NA – Not applicable**

(I)(b) **Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group” ,Quarter Ended 30.09.2011**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Hindustan Composites Limited(*)	175068	9.06	0	0.00	0.00
2.	J L Morison (I) Limited	360062	18.64	0	0.00	0.00
3.	Axon Trading & Mfg Co. Ltd	30825	1.60	0	0.00	0.00
4.	Lotus Udyog Limited	7050	0.36	0	0.00	0.00
5.	Leaders Healthcare Pvt. Limited(*)	134315	6.95	0	0.00	0.00
6.	Mody Investors Pvt. Ltd	108280	5.60	0	0.00	0.00
7.	Noble Trading Co. Ltd	81918	4.24	0	0.00	0.00
8.	Pallawi Trading & Mfg. Co. Ltd	33247	1.72	0	0.00	0.00
9.	Silver Trading & Services Ltd(*)	80495	4.17	0	0.00	0.00
10.	Surdas Trading & Mfg. Co. Ltd	35815	1.85	0	0.00	0.00
11.	Pallawi Resources Ltd	313285	16.22	0	0.00	0.00
12.	Raghu Nandan Mody(*)	5628	0.29	0	0.00	0.00
13.	Shashi Mody	29065	1.51	0	0.00	0.00
14.	Varunn Mody(*)	52580	2.72	0	0.00	0.00
	<b>TOTAL</b>	<b>1447633</b>	<b>74.93</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(\*)More than one Folio clubbed

(I)(c) **Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares quarter ended 30.09.2011**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	United Machine Co. Ltd.	69000	3.57
2.	BNK Capital Markets Ltd *	65223	3.38
3.	Shree Nath Kapoor	23950	1.24
4.	BNK Securities Pvt. Ltd.	20689	1.07
	<b>TOTAL</b>	<b>178862</b>	<b>9.26</b>

\*More than one Folio clubbed

(I)(d) Statement showing details of locked-in shares quarter ended 30.09.2011

Sr. No.	Name of the shareholder	Category of Share-holders (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A.	N.A.	N.A.	N.A.
	<b>TOTAL</b>	<b>00</b>	<b>00</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	N.A.			
2.				
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	N.A.			
2.				
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>