

**Format of holding of specific securities**

**Annexure - I**

**Name of the Listed Entity : RASOI LIMITED**

**Scrip Code : 507649**

**Name of the scrip : RASOI**

**Class of Security : EQUITY SHARES**

**Share Holding Pattern Filed under Reg.31(1)(b) for Quarter ending : 30.09.2017**

**Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-**

|   | Particulars   | Yes* | No* |
|---|---|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares ?                        |      | No  |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants ?           |      | No  |
| 3 | Whether the Listed Entity has any shares against which Depository receipts are issued ? |      | No  |
| 4 | Whether the Listed Entity has any shares in locked-in ?                                 |      | No  |
| 5 | Whether any shares held by Promoters are pledged or otherwise encumbered ?              |      | No  |

Table I - Summary Statement holding of specified securities

| Category | Category of shareholder         | Nos. of shareholders | No. of fully paid up equity shares held | No. of partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total no. of shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |              |              | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |          | Number of Shares pledged or otherwise encumbered |          | Number of equity shares held in dematerialised form |              |  |
|----------|---------------------------------|----------------------|---|--|--|--------------------------|---|--|--------------|--------------|--|---|----------------------------|----------|--|----------|---|--------------|--|
| (i)      | (ii)                            | (iii)                | (iv)                                    | (v)                                      | (vi)   | (vii) = (iv)+(v)+(vi)    | (viii) As a % of (A+B+C2)   | (ix)   |              |              | (x)  | (xi) = (vii)+(x) As a % of (A+B+C2)   | (xii)                      |          | (xiii)   |          | (xiv)   |              |  |
|          |                                 |                      |   |  |  |                          |   | No. of Voting Rights                                     |              |              | Total as a % of (A+B+C)  |   |                            | No. (a)  | As a % of total Shares held (b)                  | No. (a)  | As a % of total Shares held (b)                     |              |  |
|          |                                 |                      |   |  |  |                          |   | Class eg : X   | Class eg : Y | Total        |  |   |                            |          |  |          |   |              |  |
| (A)      | Promoter & Promoter Group       | 13                   | 72375                                   | 0  | 0  | 72375                    | 74.92   | 72375  | 0            | 72375        | 74.92  | 0   | 74.92                      | 0        | 0.00   | 0        | 0.00  | 72375        |  |
| (B)      | Public                          | 2065                 | 24225                                   | 0  | 0  | 24225                    | 25.08   | 24225  | 0            | 24225        | 25.08  | 0   | 25.08                      | 0        | 0.00   | 0        | 0.00  | 20441        |  |
| (C)      | Non Promoter - Non Public       | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0            | 0.00   | 0   | 0.00                       | 0        | 0.00   | 0        | 0.00  | 0            |  |
| (C1)     | Shares underlying DRs           | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0            | 0.00   | 0   | 0.00                       | 0        | 0.00   | 0        | 0.00  | 0            |  |
| (C2)     | Shares held by Employees Trusts | 0                    | 0                                       | 0  | 0  | 0                        | 0.00  | 0  | 0            | 0            | 0.00   | 0   | 0.00                       | 0        | 0.00   | 0        | 0.00  | 0            |  |
|          | <b>Total</b>                    | <b>2078</b>          | <b>96600</b>                            | <b>0</b>                                 | <b>0</b>                                     | <b>96600</b>             | <b>100.00</b>   | <b>96600</b>   | <b>0</b>     | <b>96600</b> | <b>100.00</b>  | <b>0</b>  | <b>100.00</b>              | <b>0</b> | <b>0.00</b>                                      | <b>0</b> | <b>0.00</b>   | <b>92816</b> |  |



Table III- Statement showing shareholding pattern of the Public shareholder

| Category & Name of the shareholders                                  | PAN | Nos. of shareholder | No. of fully paid up equity shares held | Partly paid- up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities |                           |          | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares |                                 | Number of Shares pledged or otherwise encumbered |                                 | Number of equity shares held in dematerialised form |                         |          |
|--|-----|---------------------|---|------------------------------------|--|------------------------|--|--|---------------------------|----------|--|---|----------------------------|---------------------------------|--|---------------------------------|---|-------------------------|----------|
|  |     |                     |   |                                    |  |                        |  | (vii) = (iv)+(v)+(vi)                                    | (viii) As a % of (A+B+C2) |          |  |   | (ix)                       | (x)                             | (xi) = (vii)+(x) As a % of (A+B+C2)              | (xii)                           |   | (xiii)                  |          |
|  |     |                     |   |                                    |  |                        |  | No. of Voting Rights                                     |                           |          |  |   | No. (a)                    | As a % of total Shares held (b) | No. (a)  | As a % of total Shares held (b) |   |                         |          |
|  |     |                     |   |                                    |  |                        |  | Class eg : X   | Class eg : Y              | Total    |  |   |                            |                                 |  |                                 |   | Total as a % of (A+B+C) |          |
| <b>1 Institutions</b>  |     |                     |   |                                    |  |                        |  |  |                           |          |  |   |                            |                                 |  |                                 |   |                         |          |
| (a) Mutual Funds/ UTI  |     |                     |   |                                    |  |                        |  |  |                           |          |  |   |                            |                                 |  |                                 |   |                         |          |
| (b) Venture Capital Funds  |     |                     |   |                                    |  |                        |  |  |                           |          |  |   |                            |                                 |  |                                 |   |                         |          |
| (c) Alternate Investment Funds                                       |     |                     |   |                                    |  |                        |  |  |                           |          |  |   |                            |                                 |  |                                 |   |                         |          |
| (d) Foreign Venture Capital Investors                                |     |                     |   |                                    |  |                        |  |  |                           |          |  |   |                            |                                 |  |                                 |   |                         |          |
| (e) Foreign Portfolio Investors                                      |     |                     |   |                                    |  |                        |  |  |                           |          |  |   |                            |                                 |  |                                 |   |                         |          |
| (f) Financial Institutions/ Banks                                    |     |                     | 2                                       | 3                                  | 0  | 0                      | 3  | 0.00   | 3                         | 0        | 3  | 0.00  | 0                          | 0.00                            | 0  | 0.00                            | 0   | 0.00                    | 1        |
| (g) Insurance Companies  |     |                     |   |                                    |  |                        |  |  |                           |          |  |   |                            |                                 |  |                                 |   |                         |          |
| (h) Provident Funds/ Pension Funds                                   |     |                     |   |                                    |  |                        |  |  |                           |          |  |   |                            |                                 |  |                                 |   |                         |          |
| (i) Any Other (Specify)  |     |                     |   |                                    |  |                        |  |  |                           |          |  |   |                            |                                 |  |                                 |   |                         |          |
| <b>Sub Total(B)(1)</b>   |     |                     | <b>2</b>                                | <b>3</b>                           | <b>0</b>                                     | <b>0</b>               | <b>3</b>                                     | <b>0.00</b>  | <b>3</b>                  | <b>0</b> | <b>3</b>   | <b>0.00</b>   | <b>0</b>                   | <b>0.00</b>                     | <b>0</b>   | <b>0.00</b>                     | <b>0</b>  | <b>0.00</b>             | <b>1</b> |
| <b>2 Central Government/ State Government(s)/ President of India</b> |     |                     |   |                                    |  |                        |  |  |                           |          |  |   |                            |                                 |  |                                 |   |                         |          |
| State Government   |     |                     |   |                                    |  |                        |  |  |                           |          |  |   |                            |                                 |  |                                 |   |                         |          |
| <b>Sub Total(B)(2)</b>   |     |                     | <b>0</b>                                | <b>0</b>                           | <b>0</b>                                     | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0</b>                  | <b>0</b> | <b>0</b>   | <b>0.00</b>   | <b>0</b>                   | <b>0.00</b>                     | <b>0</b>   | <b>0.00</b>                     | <b>0</b>  | <b>0.00</b>             | <b>0</b> |





**Details of shares which remain unclaimed with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc.**

| <b>No. of shareholders</b> | <b>No. of shares</b> |
|----------------------------|----------------------|
|                            |                      |
| NIL                        |                      |
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